ETOA WEBINAR

October 10, 2023





COUNTDOWN HAS STARTED !



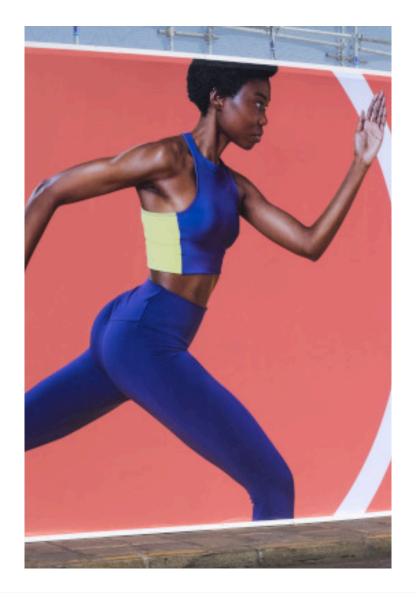




WHAT IS AT STAKE FOR THE DESTINATION ?

- Attractiveness of the destination, by presenting a sustainable, innovative and creative city
- **Hospitality** : warm welcome, high quality services, seamless visitors journey
- **Economic benefits** for all stakeholders and the entire territory
- Legacy





MARKET INSIGHTS



A MAJOR IMPACT

4 Mds **TV VIEWERS WORLDWIDE**

13.1 million

SPECTATORS

PARIS2024

206 NATIONS 9,000 ACCREDITED JOURNALISTS

+350,000 HOURS OF TV BROADCAST

15 millions

SPECTATORS FOR THE TORCH RELAY 14,900

SPORTS

ATHLETES

31,500

VOLUNTEERS

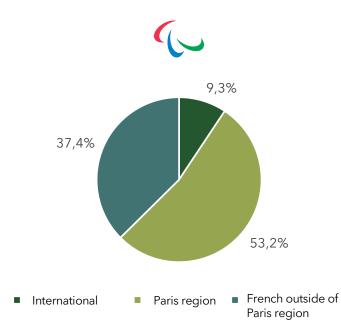
EXPECTED ATTENDANCE

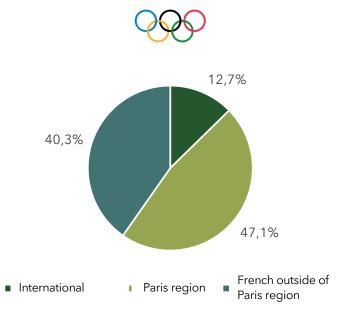
16,1 million visitors expected in France15,3 million in Paris Ile-de-France region

In Paris Ile-de-France region :



EXPECTED VISITORS'ORIGIN



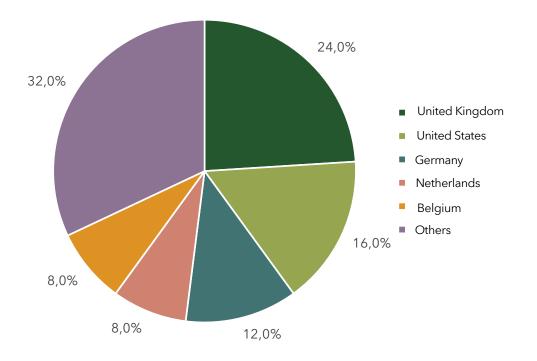


EXPECTED VISITORS INTERNATIONAL

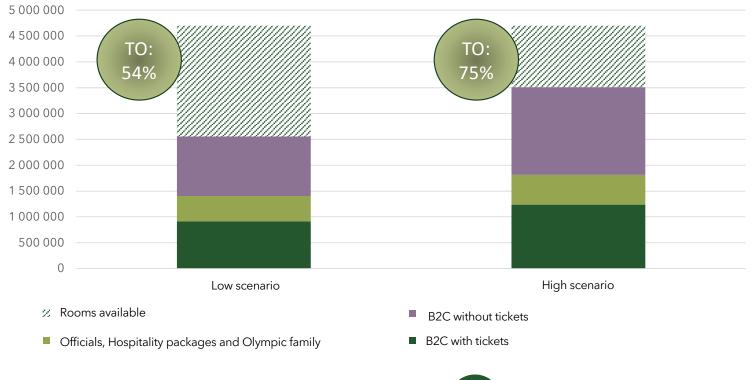
1 900 000

international visitors 1,5 million OG 400 000 PG

Olympic Games only : 55,9 % Europeans 44,1 % long haul



EXPECTED HOTELS OCCUPATION RATE (Paris region and neighboring hotel park)



What impact can we expect on 'usual' visitor's demand ?

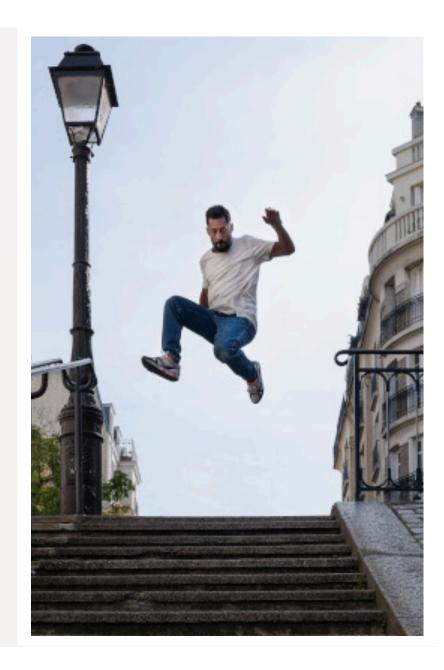
BEFORE THE GAMES :

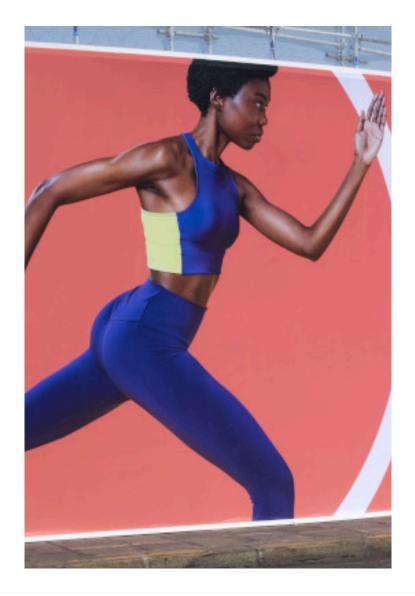
=> Crowding out effect ?

DURING THE GAMES :

- Visitors' demand during OG => more competition, festivities and less cultural activities (museum, theatre...)
- Visitors' behavior during OG => an Olympic tourist spends twice as much as a normal tourist. Non-ticket holders: average budget considered equivalent to budget of normal visitor.







LEGACY OF THE GAMES - DESTINATION POINT OF VIEW



Development of Pedestrian Paris

• Limited Traffic Zone (ZTL) in the center of Paris

Postponed after the 2024 Games

- ✓ Coaches (except school buses) will no longer be able to circulate in the area
- ✓ Access to the Louvre car park possible via the west platforms
- ✓ Non-definitive scope . Ongoing consultation with transporters and tourism stakeholders

• ZFE (Paris Low Emission Zone):

Postponed after the 2024 Games

- Metropolitan project aimed at reserving space for the least polluting vehicles
- Vote on June 30 at the Metropolitan Council concerning the postponement of the ban on Crit'Air 3 vehicles











JOP 2024 : NEW MODEL

An ambition of offering the most sustainable event

• 93% of Olympic venues already exists

• Paris 2024 aims for a 55% reduction in carbon footprint compared to the 2012 London Games



NEW INFRASTRUCTURE

ADIDAS ARENA, Porte de la Chapelle (North of Paris).

- 8 000 seats
- 26 000 sqm²

=> will become **a new urban area**, 2 sporting complex, 2 000 sqm² dedicated to leisure offer, shops...

AQUATICS OLYMPIQUE CENTER, in Saint-Denis opposite the Stade de France, linked by a new bridge. Built in a sustainable manner for the Games.

=> will become **a sports facility** for residents and the venue for international competitions.

OLYMPIC VILLLAGE, in Saint-Denis, Saint-Ouen-sur-Seine and Île-Saint-Denis.

- 6,000 beds
- more than 30,000 sm2
- => will become the Universeine eco-district







REFURBISHMENTS

• Grand Palais

=> has been closed since March 2021. Palais de la découverte & Cultural center will repoen before the Games

• Tour Eiffel area

=> surroundings will be transformed by 2024: priority to greening and soft mobility.

• Seine river

=> 23 swimming sites will be created towards 2025

Champs-Élysées

=> From early 24 to Spring 2024 : renewed of the terraces. Objective: "unity, homogeneity and coherence of the 19 terraces. Project part of the "reenchantment of the Champs-Élysées" carried out by the city of Paris, which has invested 30 M€ to repair roads, street furnitures and gardens.





TRANSPORTATION

• Cycling

=> 60 km of new cycling path, new cycle floats and new parking

Public transportation

Extension Line 14 (Orly Airport towards Saint-Denis Pleyel station) Extension RER E towards La Défense and Nanterre Refurbishments: Saint-Denis-Pleyel station and Gare du Nord

• **Public transportation : new services** Rolling title: 1, 2, 3, 4, 5, 7, 14 days Available in stations + dematerialization on Android and iPhone. Available in English

Accessibility : 21 new stations, 200 more escalators, 100% of bus lines accessible to UFR

What impact for DMO in terms of role in product development, dispersal, distribution ?

OUR PRIORITIES :

- => Promote Paris differently, showcase Paris local activities
- => Improve visitor experience
- => Act consciously : for an ecological transition and meaningful tourism

OUR DELIVERIES :

- => Hospitality manifesto
- => Digital tools : MyParisjet'aime and MyParisjet'aime Handicap
- => **B2B services** : booking Plateform & Catalogue of 400 activities in Greater Paris. Dedicated Sales Team and Customer Service.









NEW ATTRACTION FROM FALL 2023 ! SPOT 24, *Riding the Olympic wave*

SPOT 24 : 1000 sqm2 at the foot of the Eiffel Tower

- Tourist information
- Olympic exhibition, *Riding the Olympic Wave*, co-production with the Olympic Museum of Lausanne
- Spot 24 Café
- Wide range of events all year long

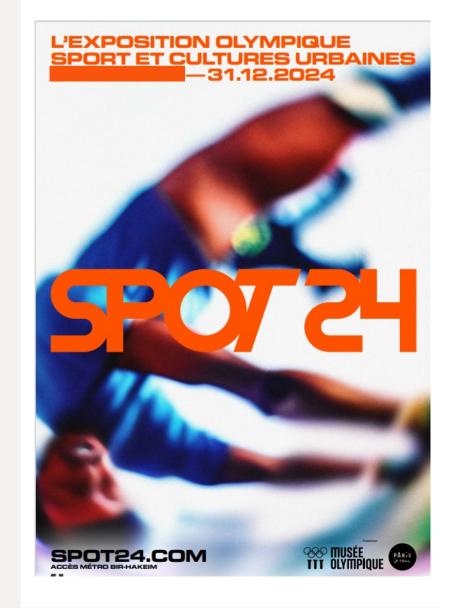
Opening :

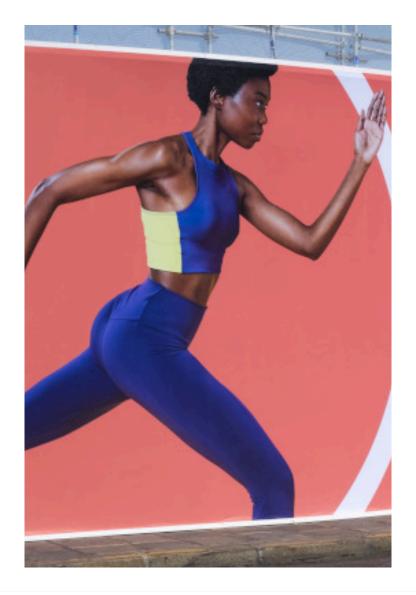
Fall 2023 - December 31, 2024 - open 7 days a week + 200,000 visitors expected Tickets : 14€; reduced:10€

Institutional supports : City of Paris; Paris 2024; IOC; French Ministry of Sports; French Ministry of Culture

More info on www.spot24.com







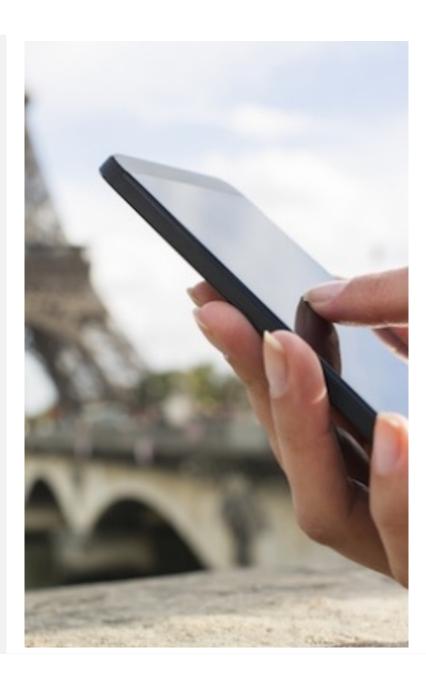
ORGANIZATION OF THE COMPETITION LET'S GET PREPARED TOGETHER!



Hotel inventory

- Paris 2024 has pre-empted **50 000 rooms.**
- **Dec 2023** : return to the market of rooms not pre-empted.
- After this date, Paris 2024 will pay fees to the hotels pre-empted to release more rooms.





Focus on road circulation

Olympic routes: 185 kilometers with limited access
 From July 1 - September 15, 2024
 Perimeter is defined (road blocks, streets, periphérique...)
 => details on traffic conditions to come

• Olympic venues : 2 kind of perimeters :

1/ Security perimeters => restricted and access control, immediate proximity with the site

2/ Circulation perimeters => around the sites : diversion to avoid transit flows and ban on circulation on roads except for **rights holders**.
=> pedestrians & bicycles are circulating in this area.

- => list of rights holders not yet final.
- **Road events** (marathon, cycling...): same perimeter system as for an Olympic site with timelines to be defined (i.e. day before the competition, there are familiarization times).

• Timeline given by the Préfecture of Paris :

Mid-Oct - end of December 23 : consultation with partners, associations, elected officials, administrations, etc. Early 2024: general public communications



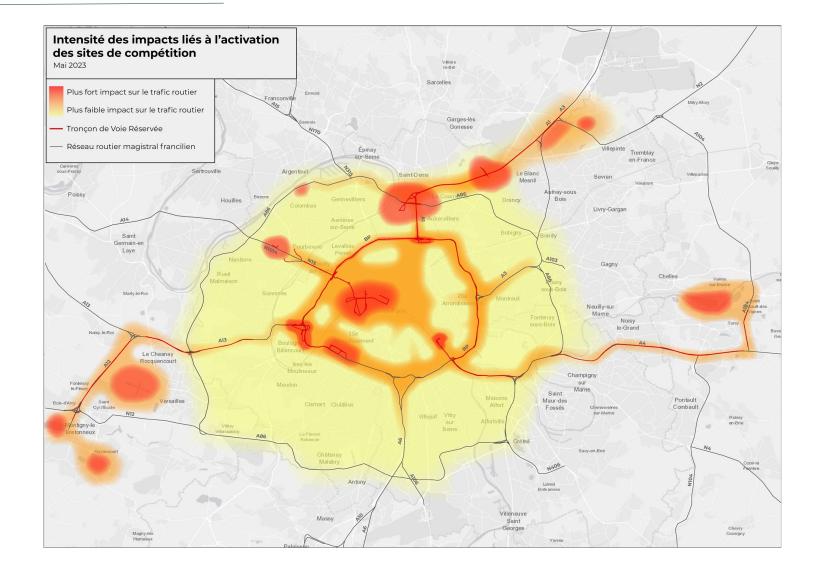
Transports

185 km de voies olympiques pour Paris 2024

Axes routiers réservés aux personnes accréditées



Road circulation anticipations



Activities on and around the Seine River

• Opening ceremony :

Security perimeter taking into account buildings that encompass life Seine

Assembly and dismantling period to be taken into account (several days before and after).

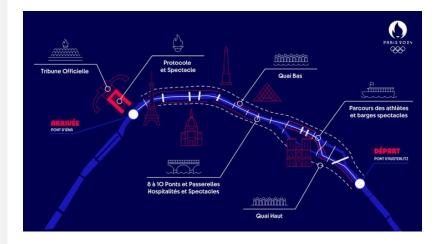
Restaurants and businesses will not be closed but security measures will involve collaboration with businesses.

Seine: mine clearance on boats, linear and water...

=> Communication on methods and measures **before the end of the** year







OG : celebrations all over Paris

La Villette :

- Club France
- Plateau France TV
- 20 Archi-Folies
- Celebration site Hotel de Ville
- And celebration sites Club 2024 in each quarter of Paris
- CNOs

. . .

- Champion's park in Trocadéro
- VILLAGE OLYMPIQUE The stade de france centre aquatique T 📩 arena paris nord + STADE YVES DU MANOIR DU BOURGET INTERNATIONAL BROADCAST CENTER ARENA PORTE CNO CANADA DE LA CHAPELLE PARC CLICHY - BATIGNOLLES MARTIN LUTHER KING PARIS LA DÉFENSE ARENA **O** PARC DE LA VILLETTE SQUARE LÉON SERPOLLET JARDINS D'ÉOLE CLUB FRANCE PROMENADE CLUB FRANCE CNO BRÉSIL CNO NOUVELLE-ZÉLANDE CNO PAYS-BAS CNO RÉPUBLIQUE TCHÈQUE PEREIRE PLACE DE STALINGRAD BASSIN DI PARC MONCEAU CNO SLOVÉNIE stade nautique \bigstar CNO BELGIQUE CENTRE DES MÉDIAS SAINT-MARTIN LA GRANGE AUX BELLES MAIRIE DU 9^E CNO DANEMARK ۲ CNO ÉTATS-UNIS GRAND PALAIS PONT ALEXANDRE III CENTRE DES MÉDIAS NON ACCRÉDITÉS CNO ITALIE LA CONCORDE -JARDINS DU COMPLEXE SPORTIF LOUIS LUMIÈRE BERGES DE SEINE INVALIDES STADE TOUR EIFFEL MAIRIE DU 11^e HÔTEL DE VILLE ARENA CHAMP DE MARS 5072 STADE ROLAND GARROS PLACE SAINT-SULPICE ARÈNES DE LUTÈCE CNO ALLEMAGNE PARC SAINTE-PÉRINE JARDIN DE REUILLY PARC DES PRINCES MAIRIE DU 15^e ARENA BERCY SITE DE COMPÉTITION ARENA PARIS SUD PARC DE CHOISY \mathbf{O} SITE DE CÉLÉBRATION COMPLEXE SPORTIF SITE VIVRE LES JEUX À PARIS EN 2024 ÉLISABETH - CHÂTEAU DE VERSAILLES MAISONS CNO ÉTRANGERS COLLINE D'ÉLANCOURT GOLF NATIONAL AUTRES SITES -VÉLODRONE NATIONAL ET STADIUM BMX Paris ANIMATIONS BERGES ET CANAL 0

SITE D'ESCALADE



THANKS FOR YOUR ATTENTION



